

# Financial Tear Sheet

## Corporate Profile

Comfort Systems USA is a leading provider of commercial and industrial heating, ventilation and air conditioning (HVAC) and building automation services. With more than 85 locations nationwide, Comfort Systems delivers high quality engineering, design, installation, energy assessment, and repair and maintenance services across the US and in a wide range of customer sectors. Our goal is to lead our industry in consistent, profitable growth.

## Stock Performance

FIX (Common Stock)	
Exchange	NYSE (US Dollar)
Price	\$32.80
Change (%)	0.00 (0.00%)
Volume	181,397
52 Week Low	\$26.05
Market Cap	\$1,223,034,264
Rolling EPS	1.66
PE Ratio	19.7149
Shares Outstanding	37,287,630
Data as of 08/17/17 4:02 p.m. ET	



## Recent Headlines

07/27/17

Comfort Systems USA Reports Second Quarter 2017 Results

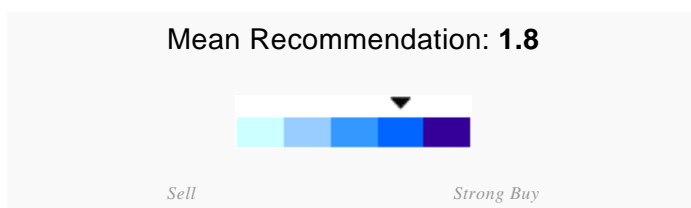
07/27/17

Comfort Systems USA Declares Quarterly Dividend

07/20/17

Comfort Systems USA Announces Second Quarter 2017 Conference Call and Webcast

## Analyst Estimates / Ratings



EPS Trend		Current	30 Days Ago	90 Days Ago
QTR	Sep 17	0.57	0.59	0.59
QTR	Dec 17	0.49	0.47	0.42
QTR	Mar 18	0.31	0.28	0.28
QTR	Jun 18	0.54	0.66	0.66
FY	Dec 17	1.76	1.82	1.85
FY	Dec 18	2.06	2.19	2.19

## SEC Filings

Filing Date	Form
08/04/17	8-K
08/01/17	4
07/31/17	4
07/27/17	10-Q

## Primary IR Contact

**Bill George**  
 Chief Financial Officer  
 Comfort Systems USA  
**Phone:** 713-830-9600  
**Fax:** 713-830-9696  
**E-mail:** [bgeorge@comfortsystemsusa.com](mailto:bgeorge@comfortsystemsusa.com)

## Ownership Summary

Shareholders				
	Holders	Value (\$MM)	% O/S	Shares
Institution	278	1,357.57	98.6	36,748,478
Mutual Fund	332	646.24	48.5	18,093,424
Insider *	13	28.22	2.3	839,929

\*Insider values reflect direct beneficial ownership.

Top Holders				
	Shares Held	% O/S	Share Change	Filing Date
BlackRock Institutional Trust Company, N.A.	4,462,223	12.0	-63,805	06/30/17
The Vanguard Group, Inc.	3,398,432	9.1	-108,724	06/30/17
Daruma Capital Management, LLC	1,597,002	4.3	-51,927	06/30/17
Dimensional Fund Advisors, L.P.	1,563,661	4.2	3,072	06/30/17
Barrow, Hanley, Mewhinney & Strauss, LLC	1,510,297	4.1	-99,970	06/30/17
NFJ Investment Group LLC	1,100,400	3.0	-228,900	06/30/17
Fidelity Management & Research Company	1,006,223	2.7	966,323	06/30/17
Nuveen LLC	984,771	2.6	81,468	06/30/17
State Street Global Advisors (US)	930,260	2.5	39,200	06/30/17
Royce & Associates, LP	911,909	2.5	-480,515	06/30/17

Data provided by Nasdaq. Minimum 15 minutes delayed. [View Attributions and Sources](#)