

Financial Tear Sheet

Corporate Profile

Comfort Systems USA is a leading provider of commercial and industrial heating, ventilation and air conditioning (HVAC) and building automation services. With more than 85 locations nationwide, Comfort Systems delivers high quality engineering, design, installation, energy assessment, and repair and maintenance services across the US and in a wide range of customer sectors. Our goal is to lead our industry in consistent, profitable growth.

Stock Performance

FIX (Common Stock)	
Exchange	NYSE (US Dollar)
Price	\$36.20
Change (%)	▲ 0.80 (2.26%)
Volume	362,428
52 Week Low	\$26.05
Market Cap	\$1,318,467,301
Rolling EPS	1.65
PE Ratio	21.3975
Shares Outstanding	37,244,839
Data as of 06/26/17 4:02 p.m. ET	



Recent Headlines

04/26/17

Comfort Systems USA Increases Quarterly Dividend

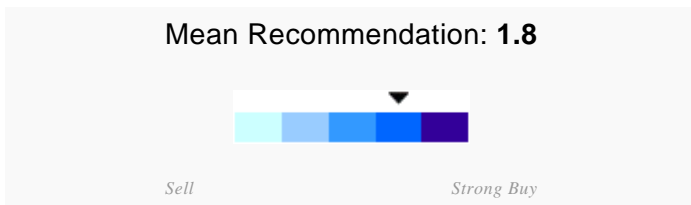
04/26/17

Comfort Systems USA Reports First Quarter 2017 Results

04/21/17

Comfort Systems USA Announces First Quarter 2017 Conference Call and Webcast

Analyst Estimates / Ratings



EPS Trend		Current	30 Days Ago	90 Days Ago
QTR	Jun 17	0.53	0.53	0.54
QTR	Sep 17	0.59	0.59	0.61
QTR	Dec 17	0.47	0.42	0.47
QTR	Mar 18	0.28	0.28	0.33
FY	Dec 17	1.82	1.85	1.89
FY	Dec 18	2.19	2.19	2.23

SEC Filings

Filing Date	Form
05/24/17	8-K
05/24/17	4
05/24/17	4
05/24/17	4

Primary IR Contact

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Ownership Summary

Shareholders				
	Holders	Value (\$MM)	% O/S	Shares
Institution	288	1,359.45	100.0	37,225,299
Mutual Fund	339	677.47	51.3	19,114,092
Insider *	13	28.71	2.2	834,447

*Insider values reflect direct beneficial ownership.

Top Holders				
	Shares Held	% O/S	Share Change	Filing Date
BlackRock Institutional Trust Company, N.A.	4,526,028	12.2	317,429	03/31/17
The Vanguard Group, Inc.	3,507,156	9.4	-151,363	03/31/17
Daruma Capital Management, LLC	1,648,929	4.4	155,261	03/31/17
Barrow, Hanley, Mewhinney & Strauss, LLC	1,610,267	4.3	-225,748	03/31/17
Dimensional Fund Advisors, L.P.	1,560,589	4.2	-9,015	03/31/17
Royce & Associates, LP	1,392,424	3.7	-107,932	03/31/17
NFJ Investment Group LLC	1,329,300	3.6	-83,400	03/31/17
T. Rowe Price Associates, Inc.	1,024,899	2.8	273,440	03/31/17
TIAA Global Asset Management	903,303	2.4	33,656	03/31/17
State Street Global Advisors (US)	891,060	2.4	45,139	03/31/17

Data provided by Nasdaq. Minimum 15 minutes delayed. [View Attributions and Sources](#)